

1.07	41%	1.27	2019	29%	26.86	
	40.5%				2019Q1	
2019Q1	18	34.48%	1.5			
				3.4	1.5	
	38.9		55.3%		2019Q1	
	-29.3					
19.7	203%	33	11			
10		12		26.4		
	18					
	"		"		" "	
	"					
2019-2021	EPS	1.27	1.59	1.98	PE	14.7 11.8
9.5	"	"				



---

2017A	2018A	2019E	2020E	2021E
9331	13952	16779	18552	21226

---

2017A	2018A	2019E	2020E	2021E
-------	-------	-------	-------	-------

“ ”

’

”

”

”

”

---